

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:	§	Case No. 18-12662-ABL
	§	
MEDIZONE INTERNATIONAL, INC.	§	
	§	
	§	
Debtor	§	

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 05/08/2018. The undersigned trustee was appointed on 05/08/2018.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$506,665.55

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$388,840.23</u>
Bank service fees	<u>\$839.01</u>
Other Payments to creditors	<u>\$0.00</u>
Non-estate funds paid to 3 <sup>rd</sup> Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
 Leaving a balance on hand of <sup>1</sup>	 <u>\$116,986.31</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

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<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 09/12/2018 and the deadline for filing government claims was 11/07/2018. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$28,583.28. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$28,583.28, for a total compensation of \$28,583.28<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$14,841.78, for total expenses of \$14,841.78.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 09/29/2020

By: /s/ Lenard E. Schwartzer  
Trustee

**STATEMENT:** This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

**Case No.:** 18-12662-ABL  
**Case Name:** MEDIZONE INTERNATIONAL, INC.  
**For the Period Ending:** 9/29/2020

**Trustee Name:** Lenard E. Schwartz  
**Date Filed (f) or Converted (c):** 05/08/2018 (f)  
**\$341(a) Meeting Date:** 06/15/2018  
**Claims Bar Date:** 09/12/2018

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1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	Wells Fargo Acct 6737	\$1,544.13	\$1,544.14	\$1,544.14	FA
2	Wells Fargo Acct 6745	\$1,123.09	\$929.47	\$929.47	FA
3	PROCEEDS FROM SALE OF ALL ASSETS	\$0.00	\$500,000.00	\$500,000.00	FA
Asset Notes: Per order entered 8/10/18 [Doc 85]; (see assets 6, 8, 9, 10)					
4	Lease Deposits - Kingston, Ontario Canada Office	\$2,750.00	\$0.00	\$0.00	FA
5	100% interest in Medione Canada Inc	Unknown	\$0.00	\$0.00	FA
6	Finished Goods	\$290,057.00	\$290,057.00	\$0.00	FA
Asset Notes: Part of Sale to Edwin and Jill Marshall-See Asset 3					
7	Lease Interest in 945 Princess St, Kingston ON, Canada	\$0.00	\$0.00	\$0.00	FA
8	Patents, Copyrights, Trademarks, Trade Secrets	\$323,388.80	\$323,388.80	\$0.00	FA
Asset Notes: Part of Sale to Edwin and Jill Marshall-See Asset 3					
9	Medizone Canada, Inc Note Receivable	\$120,519.00	\$120,519.00	\$0.00	FA
Asset Notes: Part of Sale to Edwin and Jill Marshall-See Asset 3					
10	Canadian Foundation for Global Health Note Receivable	\$2,307,270.00	\$2,307,270.00	\$0.00	FA
Asset Notes: Part of Sale to Edwin and Jill Marshall-See Asset 3					
11	Net Operating Loss as of 12/31/17, and will expire in 2035	\$14,087,000.00	\$14,087,000.00	\$0.00	FA
Asset Notes: NOL of \$8,486,469 used on 2018 federal return; if taxes owed in other years, will apply balance of NOL against any tax due					
12	Potential Claims Against Edwin Marshall and Dr. Jill Marshall	Unknown	\$0.00	\$0.00	FA
Asset Notes: Claims re separation and release agreements, including constructively fraudulent transfers or obligations, preferential payments, and breach of dispute resolution venue by filing involuntary petition in an inappropriate forum					
13	Refund from Premium Assignment	(u)	\$3,977.96	\$3,977.96	FA
14	Refund Cerdian 2nd Qtr 2018 tax	(u)	\$213.98	\$213.98	FA
15	Directors & Officers Litigation	(u)	\$25,000.00	\$0.00	FA
Asset Notes: 9/11/19 Doug Gerrard advised Trustee he would not pursue litigation, Trustee will contact one other attorney to see if he will pursue; attorney Tom DiNunzio advised would not pursue litigation 9/10/19 Doug Gerrard advised Jason his firm was going to take a pass on the D&O/malpractice claims as claims are not strong enough and damages are still speculative; 8/6/19 Trustee discussed pursuit of D&O claims with attorney Doug Gerrard; Gerrard to investigate matter and will advise; 6/26/19 motion denied to employ Meyers Law Group to pursue D&O claims;					

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No.: 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
For the Period Ending: 9/29/2020

Trustee Name: Lenard E. Schwartz  
Date Filed (f) or Converted (c): 05/08/2018 (f)  
§341(a) Meeting Date: 06/15/2018  
Claims Bar Date: 09/12/2018

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
4/18/19 hearing on trustee's motion to approve settlement with Marshalls re CEO litigation; 4/12/19 trustee filed reply to objection by CEOs; 4/11/19 CEO's filed objection to motion; 2/21/19 filed motion to approve settlement with Marshalls re CEO litigation;					

TOTALS (Excluding unknown value)

\$17,133,652.02	\$17,659,900.35	\$506,665.55	\$0.00
Gross Value of Remaining Assets			

Major Activities affecting case closing:  
09/23/2020 REPORT OF DISTRIBUTION

Initial Projected Date Of Final Report (TFR): 05/31/2020

Current Projected Date Of Final Report (TFR):

12/31/2020

/s/ LENARD E. SCHWARTZER  
LENARD E. SCHWARTZER

## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

<b>Case No.</b>	<u>18-12662-ABL</u>	<b>Trustee Name:</b>	<u>Lenard E. Schwartzner</u>
<b>Case Name:</b>	<u>MEDIZONE INTERNATIONAL, INC.</u>	<b>Bank Name:</b>	<u>Independent Bank</u>
<b>Primary Taxpayer ID #:</b>	<u>**_***2648</u>	<b>Checking Acct #:</b>	<u>*****2662</u>
<b>Co-Debtor Taxpayer ID #:</b>		<b>Account Title:</b>	
<b>For Period Beginning:</b>	<u>5/8/2018</u>	<b>Blanket bond (per case limit):</b>	<u>\$5,000,000.00</u>
<b>For Period Ending:</b>	<u>9/29/2020</u>	<b>Separate bond (if applicable):</b>	

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
05/15/2018	(1)	WELLS FARGO	BANK ACCOUNT 6737	1129-000	\$1,544.14		\$1,544.14
05/16/2018	(2)	WELLS FARGO	BANK ACCOUNT	1129-000	\$929.47		\$2,473.61
05/30/2018	(3)	JILL C MARSHALL	FUNDS ADVANCED	1129-000	\$46,620.00		\$49,093.61
05/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$1.80	\$49,091.81
06/04/2018	101	PREMIUM ASSIGNMENT	MEDIZONE PRODUCT LIABILITY INSURANCE; POLICY # N17CA380105 (PER ORDER ENTERED 6/15/18 [DOC 53])	2420-750		\$685.97	\$48,405.84
06/05/2018	102	GGTC INC	RENT FOR JUNE, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,092.74	\$45,313.10
06/12/2018	103	D SIMPSON	COMPENSATION FOR CONTRACT SERVICES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,155.00	\$44,158.10
06/22/2018		CERIDIAN CANADA LTD	CIBC PAYROLL - WAGES 6/1/18 THRU 6/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,164.25	\$31,993.85
06/22/2018	104	GGTC, INC	RENT - JULY, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,008.63	\$28,985.22
06/22/2018	105	DYLAN SIMPSON	COMPENSATION FOR CONTRACT SERVICES 6/16/18 THRU 6/30/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,125.00	\$27,860.22
06/22/2018	106	MICHAEL SHANNON	VONNAGE REIMBURSEMENT FOR TELEPHONE SERVICE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$25.69	\$27,834.53
06/22/2018	107	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS; MEDICAL SAMPLES; INVOICE 5000751771 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$291.88	\$27,542.65
06/22/2018	108	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS -- MEDICAL SAMPLES; INVOICE 5000752782 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$298.58	\$27,244.07
06/22/2018	109	PREMIUM ASSIGNMENT	LOAN NO 17266563 / MCGOWAN INSURANCE GROUP, INC (PER ORDER ENTERED 6/15/18 [DOC 53])	2420-750		\$653.30	\$26,590.77
06/25/2018	(3)	ED MARSHALL	FUNDS ADVANCED- SCOTT MACLEAN	1129-000	\$7,500.00		\$34,090.77
06/26/2018		CERIDIAN CANADA PAYROLL TRUST	CIBC Payroll 6/16/18 thru 6/30/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$11,967.57	\$22,123.20
06/26/2018	110	CASSAN MACLEAN IP LAW FIRM	VOIDED; NAME PRINTED INCORRECTLY; SPECIAL COUNSEL FEES PER ORDER ENTERED 7/20/18 [DOC 73]	3210-603		\$7,441.27	\$14,681.93

SUBTOTALS

\$56,593.61

\$41,911.68

## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 9/29/2020

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/26/2018	110	VOID: CASSAN MACLEAN IP LAW	VOIDED; NAME PRINTED INCORRECTLY; SPECIAL COUNSEL FEES (PER ORDER ENTERED 7/20/18 [DOC 73])	3210-603		(\$7,441.27)	\$22,123.20
06/26/2018	111	CASSAN MACLEAN IP LAW FIRM	SPECIAL COUNSEL FEES RE MAINTENANCE OF PATENT RIGHTS PER ORDER ENTERED 7/20/18 [DOC 73]	3210-600		\$7,441.27	\$14,681.93
06/30/2018		Integrity Bank	Bank Service Fee	2600-000		\$54.49	\$14,627.44
07/02/2018	(3)	ED MARSHALL	PROCEEDS FROM SALE OF ALL ASSETS	1129-000	\$26,609.00		\$41,236.44
07/09/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES FOR JULY 1, 2018 THRU JULY 15, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,139.45	\$29,096.99
07/09/2018	112	DYLAN SIMPSON	COMPENSATION FOR CONTRACT SERVICES 7/1/18 THRU 07/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,140.00	\$27,956.99
07/23/2018	(3)	JILL MARSHALL	ADVANCE	1129-000	\$20,176.00		\$48,132.99
07/24/2018	113	GGTC, INC.	rent for august, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2410-000		\$3,024.71	\$45,108.28
07/24/2018	114	OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS; INVOICE 5000757502; 5000754862 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$577.98	\$44,530.30
07/24/2018	115	STERICYCLE	INVOICE 10000353605 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		\$361.44	\$44,168.86
07/24/2018	115	VOID: STERICYCLE	INCORRECT AMOUNT ON CHECK (PER ORDER ENTERED 6/15/18 [DOC 53]) (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$361.44)	\$44,530.30
07/24/2018	116	STERICYCLE	INVOICE 10000353605 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$272.53	\$44,257.77
07/24/2018	117	DAY & ROSS	R119361467; ACCT 138814 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,439.92	\$42,817.85
07/24/2018	118	KELLY BROWN CONSULTING	PHAC (LAB LICENSING AND ANNUAL RENEWAL) (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,345.91	\$41,471.94
07/24/2018	119	Margaret MacLaren	REIMBURSEMENT FOR EXPENSES PAID TO HEMISPHERE FREIGHT 7/16/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$383.41	\$41,088.53

SUBTOTALS

\$46,785.00

\$20,378.40

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## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 9/29/2020

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
07/24/2018	120	DR. MICHAEL SHANNON	REIMBURSEMENT FOR FISHER SCIENTIFIC COMPANY INV 6219318; REIMBURSEMENT FOR VONAGE CANADA 1013582373 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$275.22	\$40,813.31
07/24/2018	121	DYLAN SIMPSON	TECHNICAL ASSISTANT FEES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,131.02	\$39,682.29
07/26/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES FOR JULY 16, 2018 THRU JULY 31, 2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,173.89	\$27,508.40
07/31/2018		Integrity Bank	Bank Service Fee	2600-000		\$50.89	\$27,457.51
08/05/2018		Independent Bank	Bank Service Fee	2600-000		\$7.60	\$27,449.91
08/06/2018		Independent Bank	Bank Service Fee	2600-000		(\$7.60)	\$27,457.51
08/09/2018	122	DAY & ROSS INC	Acct 138814; Cust Ref 367223877; (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$804.40	\$26,653.11
08/09/2018	123	MICHAEL SHANNON	REIMBURSEMENT FOR INVOICE D04477 00 0096 02 FOR FISHER SCIENTIFIC (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$49.08	\$26,604.03
08/09/2018	124	DYLAN SIMPSON	TECHNICAL ASSISTANT FEES (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,147.89	\$25,456.14
08/09/2018	125	CASSAN MACLEAN IP LAW FIRM	BALANCE OF DEPOSIT DUE FOR SPECIAL COUNSEL PER ORDER ENTERED 7/20/18 [DOC 73]	3210-600		\$5,558.73	\$19,897.41
08/09/2018	126	HOGAN LOVELLS US, LLP	SPECIAL COUNSEL ADVANCE PER ORDER ENTERED 7/20/18 [Doc 74]	3210-600		\$14,500.00	\$5,397.41
08/15/2018	(3)	JILL MARSHALL	FUNDS ADVANCED	1129-000	\$8,000.00		\$13,397.41
08/17/2018		CERIDIAN CANADA PAYROLL TRUST	PAYROLL 8/1/18 - 8/15/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$12,017.22	\$1,380.19
08/20/2018	(3)	JILL MARSHALL	FUNDS ADVANCED	1129-000	\$15,000.00		\$16,380.19
08/20/2018	107	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$291.88)	\$16,672.07
08/20/2018	108	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$298.58)	\$16,970.65
08/20/2018	114	VOID: OXOID COMPANY	VOIDED -- CLAIMANT UNABLE TO DEPOSIT FOREIGN CHECKS (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-003		(\$577.98)	\$17,548.63
08/22/2018		OXOID COMPANY	WIRE REPLACES CHECKS 107, 108, 114 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,138.17	\$16,410.46

SUBTOTALS

\$23,000.00

\$47,678.07

## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 9/29/2020

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/27/2018	127	MCGOWAN INSURANCE GROUP	POLICY N17CA380105; PRODUCT LIABILITY INSURANCE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$718.64	\$15,691.82
08/27/2018	128	DYLAN SIMPSON	TECHNICAL ASSISTANT FEE (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$1,156.80	\$14,535.02
08/30/2018		CERIDIAN CANADA PAYROLL TRUST	WAGES 8/16/18 - 8/31/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$11,915.22	\$2,619.80
08/31/2018		EDWIN AND JILL MARSHALL	SALE OF ESTATE PROPERTY PER ORDER ENTERED 8/10/18 [DOC 85]	*	\$298,159.91		\$300,779.71
	{3}		Sale of Assets to the Marshalls \$375,194.77	1129-000			\$300,779.71
			Loan Fee per loan agreement [Doc 53] \$(25,000.00)	2990-000			\$300,779.71
			Interest on the \$123,905.00 advanced to Trustee [Doc 53] \$(2,254.48)	2990-000			\$300,779.71
			Interest on Loan Fee [Doc 53] \$(680.61)	2990-000			\$300,779.71
			Reimbursement of post petition lender's fees and expenses to the Marshalls per order entered 10/25/18 [DOC 116] (Marshalls assigned Claim to Meyers Law Group) \$(45,950.00)	2690-000			\$300,779.71
			Reimbursement of post petition lender's fees and expenses to the Marshalls per order entered 10/25/18 [DOC 116] (Marshalls assigned Claim to Meyers Law Group) \$(3,149.77)	2690-000			\$300,779.71
08/31/2018		Independent Bank	Bank Service Fee	2600-000		\$5,268.41	\$295,511.30
09/04/2018	(13)	PREMIUM ASSIGNMENT CORP	REFUND ON INS POLICY	1229-000	\$3,977.96		\$299,489.26
09/05/2018		Independent Bank	Bank Service Fee	2600-000		(\$5,268.41)	\$304,757.67
09/05/2018	129	KELLY BROWN	PHAS (LAB LICENSING AND ANNUAL RENEWAL) AND FDA; INVOICE #2018-004 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$3,225.76	\$301,531.91
09/05/2018	130	MARGARET MACLAREN	REIMBURSEMENT OF EXPENSES; SALES ORDER #435706831 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$45.41	\$301,486.50

SUBTOTALS \$302,137.87 \$17,061.83



## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Primary Taxpayer ID #: \*\*\_\*\*\*2648  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 5/8/2018  
For Period Ending: 9/29/2020

Trustee Name: Lenard E. Schwartz  
Bank Name: Independent Bank  
Checking Acct #: \*\*\*\*\*2662  
Account Title:  
Blanket bond (per case limit): \$5,000,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/05/2018	131	DYLAN SIMPSON	REIMBURSEMENT OF EXPENSES FROM THE HOME DEPOT 8/2018 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$16.96	\$301,469.54
09/05/2018	132	MICHAEL SHANNON	REIMBURSEMENT FOR VONNAGE DUE 8/26/18 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$25.41	\$301,444.13
09/06/2018		Independent Bank	Bank Service Fee	2600-000		\$447.45	\$300,996.68
09/07/2018		HUB INTERNATIONAL HKMB LIMITED	INVOICES 1248805 & 1248820 (PER ORDER ENTERED 6/15/18 [DOC 53])	2690-000		\$2,187.00	\$298,809.68
10/01/2018	(14)	Payroll Tax Truste Account	Ceridian 2018 2nd qtr tax	1229-000	\$213.98		\$299,023.66
10/25/2018	133	Schwartz & McPherson Law Firm	ATTORNEY FEES AND EXPENSES TO SCHWARTZ & MCPHERSON PER ORDER ENTERED 10/17/18 [DOC 113]	*		\$68,249.63	\$230,774.03
			Schwartz & McPherson \$(67,103.00) Law Firm	3110-000			\$230,774.03
			Schwartz & McPherson \$(1,146.63) Law Firm	3120-000			\$230,774.03
10/30/2018	(3)	MEYERS LAW GROUP	PROCEEDS FROM SALE OF ASSETS	1129-000	\$900.23		\$231,674.26
11/01/2018	134	MEYERS LAW GROUP, P.C.	PER ORDER ENTERED 10/29/18 [DOC 118] FOR ADMINISTRATIVE EXPENSES RELATING TO CH 11 PETITION IN RENO (MEYERS LAW GROUP ASSIGNEE OF MARSHALLS)	2990-000		\$32,035.00	\$199,639.26
11/07/2018	135	WILLIAM M. HOLLAND	SPECIAL ACCOUNTANT FEES AND EXPENSES PER ORDER ENTERED 11/7/18 [DOC 119]	*		\$2,672.84	\$196,966.42
			William M. Holland \$(2,668.75)	3410-580			\$196,966.42
			William M. Holland \$(4.09)	3420-590			\$196,966.42
01/08/2019	136	INTERNATIONAL SURETIES, LTD.	Bond Payment	2300-000		\$98.91	\$196,867.51
02/14/2019	137	KENNETH A. SELTZER, CPA	ACCOUNTANT FEES FOR PREPARATION OF 2018 TAX RETURN PER ORDER ENTERED 2/13/19	3410-000		\$750.00	\$196,117.51
03/12/2020	138	KENNETH A. SELTZER, CPA	ACCOUNTANT COMP FOR PREPARATION OF 2019 TAX RETURN PER ORDER ENTERED 3/9/20 [DOC 185]	3410-000		\$750.00	\$195,367.51
08/19/2020	139	KENNETH A. SELTZER, CPA	ACCOUNTANT FEES FOR PREPARATION OF FINAL 2020 TAX RETURN PER ORDER ENTERED 8/11/20	3410-000		\$1,000.00	\$194,367.51
08/31/2020		Independent Bank	Account Analysis Charge	2600-000		\$284.38	\$194,083.13

SUBTOTALS

\$1,114.21

\$108,517.58

## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABLCase Name: MEDIZONE INTERNATIONAL, INC.Primary Taxpayer ID #: \*\*\_\*\*\*2648

Co-Debtor Taxpayer ID #:

For Period Beginning: 5/8/2018For Period Ending: 9/29/2020Trustee Name: Lenard E. SchwartzBank Name: Independent BankChecking Acct #: \*\*\*\*\*2662

Account Title:

Blanket bond (per case limit): \$5,000,000.00

Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/15/2020	140	Schwartz & McPherson Law Firm	Attorney Fees and Costs per Order Entered 9/8/20 [Doc 223]	*		\$77,096.82	\$116,986.31
			Schwartz & McPherson Law Firm \$(74,074.50)	3110-000			\$116,986.31
			Schwartz & McPherson Law Firm \$(3,022.32)	3120-000			\$116,986.31

**TOTALS:**

\$429,630.69

\$312,644.38

\$116,986.31

**Less: Bank transfers/CDs**

\$0.00

\$0.00

**Subtotal**

\$429,630.69

\$312,644.38

**Less: Payments to debtors**

\$0.00

\$0.00

**Net**

\$429,630.69

\$312,644.38

**For the period of 5/8/2018 to 9/29/2020**

Total Compensable Receipts: \$506,665.55  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$506,665.55  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$389,679.24  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$389,679.24  
Total Internal/Transfer Disbursements: \$0.00

**For the entire history of the account between 05/15/2018 to 9/29/2020**

Total Compensable Receipts: \$506,665.55  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$506,665.55  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$389,679.24  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$389,679.24  
Total Internal/Transfer Disbursements: \$0.00

## FORM 2

Exhibit B

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 18-12662-ABL Trustee Name: Lenard E. Schwartz  
Case Name: MEDIZONE INTERNATIONAL, INC. Bank Name: Independent Bank  
Primary Taxpayer ID #: \*\*\_\*\*\*2648 Checking Acct #: \*\*\*\*\*2662  
Co-Debtor Taxpayer ID #: Account Title:  
For Period Beginning: 5/8/2018 Blanket bond (per case limit): \$5,000,000.00  
For Period Ending: 9/29/2020 Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
	\$429,630.69	\$312,644.38	\$116,986.31

For the period of 5/8/2018 to 9/29/2020

Total Compensable Receipts: \$506,665.55  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$506,665.55  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$389,679.24  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$389,679.24  
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 05/08/2018 to 9/29/2020

Total Compensable Receipts: \$506,665.55  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$506,665.55  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$389,679.24  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$389,679.24  
Total Internal/Transfer Disbursements: \$0.00

/s/ LENARD E. SCHWARTZER

LENARD E. SCHWARTZER

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Claims Bar Date: 09/12/2018

Trustee Name: Lenard E. Schwartzer  
Date: 9/29/2020

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	LENARD E. SCHWARTZER 2850 S. Jones Blvd., Ste 1 Las Vegas NV 89146	Trustee Expenses	Allowed	2200-000	\$14,841.78	\$0.00	\$0.00	\$0.00	\$14,841.78
	CASSAN MACLEAN IP LAW FIRM  336 MACLAREN ST OTTAWA, ONTARIO CANADA K2P 0M6	Special Counsel for Trustee Fees	Allowed	3210-600	\$13,000.00	\$13,000.00	\$0.00	\$0.00	\$0.00
	HOGAN LOVELLS US, LLP  555 THIRTEENTH ST, NW WASHINGTON. DC 20004	Special Counsel for Trustee Fees	Allowed	3210-600	\$14,500.00	\$14,500.00	\$0.00	\$0.00	\$0.00

**Claim Notes:** special counsel fees per order entered 7/20/18

	WILLIAM M. HOLLAND  2850 S JONES BLVD #1 LAS VEGAS NV 89146	Special Accountant for Trustee Fees	Allowed	3410-580	\$2,668.75	\$2,668.75	\$0.00	\$0.00	\$0.00
	WILLIAM M. HOLLAND  2850 S JONES BLVD #1 LAS VEGAS NV 89146	Special Accountant for Trustee Expenses	Allowed	3420-590	\$4.09	\$4.09	\$0.00	\$0.00	\$0.00
	SCHWARTZER & MCPHERSON LAW FIRM  2850 South Jones Blvd, Suite 1 Las Vegas NV 89146	Attorney for Trustee Fees (Trustee Firm)	Allowed	3110-000	\$141,177.50	\$141,177.50	\$0.00	\$0.00	\$0.00
	SCHWARTZER & MCPHERSON LAW FIRM  2850 South Jones Blvd, Suite 1 Las Vegas NV 89146	Attorney for Trustee Expenses (Trustee Firm)	Allowed	3120-000	\$4,168.95	\$4,168.95	\$0.00	\$0.00	\$0.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Claims Bar Date: 09/12/2018

Trustee Name: Lenard E. Schwartz  
Date: 9/29/2020

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	MEYERS LAW GROUP, P.C.  44 MONTGOMERY ST SUITE 1010 SAN FRANCISCO CA 94104	Chapter 7 Operating Expenses (incl. wages, payroll taxes and other taxes paid)	Allowed	2690-000	\$45,950.00	\$45,950.00	\$0.00	\$0.00	\$0.00
	MEYERS LAW GROUP, P.C.  44 MONTGOMERY ST SUITE 1010 SAN FRANCISCO CA 94104	Chapter 7 Operating Expenses (incl. wages, payroll taxes and other taxes paid)	Allowed	2690-000	\$3,149.77	\$3,149.77	\$0.00	\$0.00	\$0.00
	LENARD E. SCHWARTZER  2850 S. JONES BLVD SUITE 1 LAS VEGAS NV 89146	Trustee Compensatio n	Allowed	2100-000	\$28,583.28	\$0.00	\$0.00	\$0.00	\$28,583.28
	KENNETH A. SELTZER, CPA  17 CANDLEWYCK DR HENDERSON NV 89042	Accountant for Trustee Fees (Other Firm)	Allowed	3410-000	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00
ADM EX	MEYERS LAW GROUP, P.C.  44 MONTGOMERY ST SUITE 1010 SAN FRANCISCO CA 94104	Other Chapter 7 Administrati ve Expenses	Allowed	2990-000	\$32,035.00	\$32,035.00	\$0.00	\$0.00	\$0.00
1	MEYERS LAW GROUP. P.C.  C/O MERLE C. MEYERS, ESQ. 44 MONTGOMERY ST., STE. 1010 SAN FRANCISCO CA 94104	General Unsecured § 726(a)(2)	Allowed	7100-000	\$466,812.00	\$0.00	\$0.00	\$0.00	\$466,812.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzerDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
2	MEYERS LAW GROUP, P.C.  ATTN: MERLE C. MEYERS, ESQ. ATTN 44 MONTGOMERY ST., STE. 1010 SAN FRANCISCO CA 94104	General Unsecured § 726(a)(2)	Allowed	7100-000	\$1,118,448.00	\$0.00	\$0.00	\$0.00	\$1,118,448.00
3	PR NEWSWIRE, LLC  350 Hudson Street, Suite 300 New York NY 10014	General Unsecured § 726(a)(2)	Allowed	7100-000	\$9,565.00	\$0.00	\$0.00	\$0.00	\$9,565.00
4	HANS PETER PETERS  VIVTORIAWEG 16 61350 BAD HOMBURG GERMANY	Equity Security Holders	Allowed	8200-052	\$86,250.00	\$0.00	\$0.00	\$0.00	\$86,250.00
5	BETTY M. TANAKA  21820 DELANY LN. CANOGA PARK CA 91304	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
6	DURHAM JONES & PINEGAR  ATTN: MANAGING AGENT 111 S. MAIN, STE. 2400 SALT LAKE CITY UT 84111	General Unsecured § 726(a)(2)	Allowed	7100-000	\$82,813.15	\$0.00	\$0.00	\$0.00	\$82,813.15
7	STEPHANIE FREEMAN  664 E 6TH ST MESA AZ 85203-7107	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
8	TEVON (DEDONA) MERTZ  TEVON MERTZ 604 WILCOX ROCHESTER MI 48307	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
9	THOMAS BOOTH HARRIS  5350 WOODBURY ST VENTURA CA 93003-3955	Equity Security Holders	Allowed	8200-052	\$21,776.85	\$0.00	\$0.00	\$0.00	\$21,776.85
10	ROBERT A KELLEY  1860 LEONARD NW GRAND RAPIDS MI 49504	Equity Security Holders	Allowed	8200-052	\$750.00	\$0.00	\$0.00	\$0.00	\$750.00
11	DAVID E ARTHUR  9 4TH ST VANDLING PA 18421	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
12	THOMAS BOOTH HARRIS  5350 WOODBURY ST VENTURA CA 93003-3955	Equity Security Holders	Allowed	8200-052	\$21,776.85	\$0.00	\$0.00	\$0.00	\$21,776.85
13	DARLENE M. LAINO-KUREN  81 MARY AVE. WOODLAND PK NJ 07424	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
14	DANIEL DURICA &  ROSEMARY T DURICA JT TEN 59 SAMUEL WOODWORTH RD NORWELL MA 02061	Equity Security Holders	Allowed	8200-052	\$2,500.00	\$0.00	\$0.00	\$0.00	\$2,500.00
15	JOHN S. AND SALLY J WASHBURN JT TEN  621 S. SURREY LN CARBONDALE IL 62901-2110	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
16	BARRY A. AND CYNTHIA L. FADDEN  83 VAN WINKLE ST. #1 DORCHESTER MA 02124	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
17	NANCY E. MILLER  302 COTTONWOOD WAY N MONMOUTH OR 97361	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
18	STEPHANIE FREEMAN  664 E 6TH ST MESA AZ 85203-7107	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
19	DOROTHY J JACKSON  165 N SAPPINGTON RD ST LOUIS MO 63122	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
20	RICHARD L. AND LORNA J. JOHNSON  64 YALE AVE. PLYMOUTH MA 02360	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
21	THELMA JO BENNETT  THEODORE GRANT BENNETT (DECEASED) 680 MADISON 8401 HINDSVILLE AR 72738	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
22	GREG M. CONGER  Gilbert & #038; Sackman, a Law Corporation 3699 Wilshire Boulevard Suite 1200 Los Angeles CA 90010-2732	Equity Security Holders	Allowed	8200-052	\$10,699.48	\$0.00	\$0.00	\$0.00	\$10,699.48
23	THE SUNSET TRUST  RUSSELL L. LEONARD 188 GRAND VIEW LANE SEWANEE TN 37375	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00



Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. Schwartz  
Date: 9/29/2020

Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
24	PATSY WONG  1255 NUUANU AVE APT 2614 HONOLULU HI 96817-4014	Equity Security Holders	Allowed	8200-052	\$955.63	\$0.00	\$0.00	\$0.00	\$955.63
25	JOEL SAVITCH  1700 NW 70 LANE MARGATE FL 33063	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
26	DEBORAH L PERRI  80 BROOKWILLOW AVE WEST LONG BRANCH NJ 07764	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
27	GUENTER B. MOLDZIO  C/O ANDRIA MOLDZIO, TRUSTEE 2435 COUNTRYSIDE DR. LONG LAKE MN 55356	Equity Security Holders	Allowed	8200-052	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00
28	CARLA G. BRUNNER  1707 METZLER LANE ARKANS 72401	Equity Security Holders	Allowed	8200-052	\$100.00	\$0.00	\$0.00	\$0.00	\$100.00
29	MANUEL PEREA  P.O. BOX 733 SUNSET BEACH CA 90742	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
30	PETER AND SHEILA DIPIAZZA  15618 SEA FOAM CIR. CHARLOTTE FL 33981	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
31	GEORGE JAMES KAMOUTSIS  290 N WOODHILL DR AMHERST OH 44001	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
32	BRUCE ORYSON  168 BRAEBURN WAY WAYNESVILLE NC 28785	Equity Security Holders	Allowed	8200-052	\$761.00	\$0.00	\$0.00	\$0.00	\$761.00
33	ELAINE PARENTEAU  9332 N HAMPSHIRE DR TUCSON AZ 85741	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
34	DAVID A. DODD 4464 SPRING ISLAND OKATIE SC 29909	Wages	Allowed	5300-000	\$12,850.00	\$0.00	\$0.00	\$0.00	\$12,850.00
34a	DAVID A. DODD  4464 SPRING ISLAND OKATIE SC 29909	General Unsecured § 726(a)(2)	Allowed	7100-000	\$412,737.78	\$0.00	\$0.00	\$0.00	\$412,737.78
35	JOSEPH V MARTIN  97 LARAMIE LN BRANDON MS 39042	Equity Security Holders	Allowed	8200-052	\$575,000.00	\$0.00	\$0.00	\$0.00	\$575,000.00
36	HARRIET GERTNER  3350 MCCUE RD. APT. 1702 HOUSTON TX 77056	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
37	ERIKA VARBLE  2785 ROWLAND RD RENO NV 89509	Equity Security Holders	Allowed	8200-052	\$951.60	\$0.00	\$0.00	\$0.00	\$951.60
38	THELMA JO BENNETT  THEODORE GRANT BENNETT (DECEASED) 680 MADISON 8401 HINDSVILLE AR 72738	Equity Security Holders	Allowed	8200-052	\$72,350.00	\$0.00	\$0.00	\$0.00	\$72,350.00
39	DANIEL M NEWMAN  11620 WEEPING WILLOW CT ZIONSVILLE IN 46077	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Case No. 18-12662-ABLTrustee Name: Lenard E. SchwartzCase Name: MEDIZONE INTERNATIONAL, INC.Date: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
40	TIMOTHY R RYAN  4310 L HONOAPIILANI RD UNIT 101 LAHAINA HI 96761	Equity Security Holders	Allowed	8200-052	\$3,000.00	\$0.00	\$0.00	\$0.00	\$3,000.00
41	WILLIAM LESLIE STOODARD  216 /105 APOLLO DRIVE ROSEDALE AUCKLAND NEW ZEALA ND 0632	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
42	L2 CAPITAL, LLC  ATTN: ADAM LONG, MEMBER 2008 W. 81ST STREET LEAWOOD KS 66206	General Unsecured § 726(a)(2)	Allowed	7100-000	\$155,775.62	\$0.00	\$0.00	\$0.00	\$155,775.62
43	SBI INVESTMENTS LLC, 2014-1  ATTN: MANAGING AGENT 369 LEXINGTON AVENUE, 2ND FLR. NEW YORK NY 10017	General Unsecured § 726(a)(2)	Allowed	7100-000	\$155,775.62	\$0.00	\$0.00	\$0.00	\$155,775.62
44	VINCENT FAM. TRUST  PO BOX 31 157 MILFORD AUCKLAND NEW ZEALAND	Equity Security Holders	Allowed	8200-052	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
45	VALERY VARBLE  P.O. BOX 2087 EL PRADO NM 87529	Equity Security Holders	Allowed	8200-052	\$951.60	\$0.00	\$0.00	\$0.00	\$951.60
46	CASSAN MACLEAN  CASSAN MACLEAN IP AGENCY INC 336 MACLAREN STREET OTTAWA, ONTARIO CANADA, K2P 0M6	General Unsecured § 726(a)(2)	Allowed	7100-000	\$11,628.87	\$0.00	\$0.00	\$0.00	\$11,628.87

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. Schwartz  
Date: 9/29/2020

Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
47	DAVID ANTHONY GAUGHAN  212 BEACHAVEN ROAD BEACHAVEN AUCKLAND NEW ZEALAND	Equity Security Holders	Allowed	8200-052	\$1,641.20	\$0.00	\$0.00	\$0.00	\$1,641.20
48	ARTHUR ALLISON WILLS III  P.O. BOX 1061 DUXBURY MA 02331	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
49	BILLY ERWIN  4026 W WHITEWATER AVE WESTON FL 33332	Equity Security Holders	Allowed	8200-052	\$151,500.00	\$0.00	\$0.00	\$0.00	\$151,500.00
50	BRIAN COUTURE  1829 NW 139TH TERRACE PEMBROKE PINES FL 33028	Equity Security Holders	Allowed	8200-052	\$261,500.00	\$0.00	\$0.00	\$0.00	\$261,500.00
51	PETER SCHOENER  6 BRILEY PLACE NASHUA NH 03063	Equity Security Holders	Allowed	8200-052	\$83,000.00	\$0.00	\$0.00	\$0.00	\$83,000.00
52	JACQUELINE ROSE  3/58 ESPLANADE GOLDEN BEACH QLD 4551 AUSTRALIA	Equity Security Holders	Allowed	8200-052	\$633.00	\$0.00	\$0.00	\$0.00	\$633.00
53	FRED SCHNEIDER  606 WILLOW CT GLASBORO NJ 08028	Equity Security Holders	Allowed	8200-052	\$441.00	\$0.00	\$0.00	\$0.00	\$441.00
54	DONALD G SMITH  418 TRIMBLE RD JOPPA MD 21085	Equity Security Holders	Allowed	8200-052	\$750.00	\$0.00	\$0.00	\$0.00	\$750.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. Schwartzer  
Date: 9/29/2020

Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
55	DONNA M TEADA  219 MESSINGER & STEWART STREET EAST BANGOR PA 18013-2165	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
56	JUDE P. DINGES 10025 HIGH FALLS POINTE ALPHARETTA GA 30022	Wages	Allowed	5300-000	\$12,850.00	\$0.00	\$0.00	\$0.00	\$12,850.00
56a	JUDE P. DINGES  10025 High Falls Pointe Alpharetta GA 30022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$210,275.00	\$0.00	\$0.00	\$0.00	\$210,275.00
57	LAWRENCE WALTER COOKE &  CONSTANCE MARY COOKE JT TEN 2 GRENDON RD TITIRANGI AUCKLAND NEW ZEALAND	Equity Security Holders	Allowed	8200-052	\$11,665.00	\$0.00	\$0.00	\$0.00	\$11,665.00
58	BETTY JANE CECIL  5340 MANAUWEA STREET HONOLULU HI 96821-1918	Equity Security Holders	Allowed	8200-052	\$5,020.00	\$0.00	\$0.00	\$0.00	\$5,020.00
59	KATHRYNE O'CONNELL  8 ONYX LANE PORTSMOUTH NH 03801	Equity Security Holders	Allowed	8200-052	\$52,000.00	\$0.00	\$0.00	\$0.00	\$52,000.00
60	RONALD R COOMBER &  CLAIRE T COOMBER JTWROS 6 KAMARK DRIVE MEDFIELD MA 02052	Equity Security Holders	Allowed	8200-052	\$36,599.00	\$0.00	\$0.00	\$0.00	\$36,599.00
61	JIM CARROLL  869 GERALDINE STREET LIVERMORE CA 94550	Equity Security Holders	Allowed	8200-052	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
62	NANCY A PENZA  447 WASHINGTON ST NORWELL MA 02061	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
63	JAMES BELLMAN  DENEEN BELLMAN 1836 GRAND ISLE BLVD. VIERA FL 32940	Equity Security Holders	Allowed	8200-052	\$11,502.10	\$0.00	\$0.00	\$0.00	\$11,502.10
64	RUBY M BOECKER  4385 JOHANNA AVENUE LAKEWOOD CA 90713-3303	Equity Security Holders	Allowed	8200-052	\$1,000.00	\$0.00	\$0.00	\$0.00	\$1,000.00
65	JAMES RICHARD CAMPBELL  3 MAINSTAY LANE BOURNE MA 02532	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
66	PETER M MULLARKEY &  ANNETTE J MULLARKEY 27 SAMPO PL QUINCY MA 02169-6313	Equity Security Holders	Allowed	8200-052	\$6,500.00	\$0.00	\$0.00	\$0.00	\$6,500.00
67	THOMAS G BEAUMONT  MARY B BEAUMONT 2316 FOX GLEN CIRCLE BEDFORD TX 76021-2670	Equity Security Holders	Allowed	8200-052	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
68	HOGAN LOVELLS US LLP  ATTN: CHRISTOPHER R. DONOHO, III 875 THIRD AVENUE NEW YORK NY 10022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$71,096.03	\$0.00	\$0.00	\$0.00	\$71,096.03

Claim Notes: (68-1) &amp;#035;5256

69	CINDY SHELTER VARBLE  1644 ZALDIA DR. MINDEN NV 89423	Equity Security Holders	Allowed	8200-052	\$951.60	\$0.00	\$0.00	\$0.00	\$951.60
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Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzerDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
70	DYKE R VARBLE  1644 ZALDIA DRIVE MINDEN NV 89423	Equity Security Holders	Allowed	8200-052	\$951.60	\$0.00	\$0.00	\$0.00	\$951.60
71	LINDA PATOW  10251 KINGS ST. LOS ALAMITOS CA 90720	Equity Security Holders	Allowed	8200-052	\$10,000.00	\$0.00	\$0.00	\$0.00	\$10,000.00
72	DAVID A. ESPOSITO 6842 SHALLOWFORD WY. PORTAGE MI 49024	Wages	Allowed	5300-000	\$12,475.00	\$0.00	\$0.00	\$0.00	\$12,475.00
72a	DAVID A. ESPOSITO  6842 SHALLOWFORD WY. PORTAGE MI 49024	General Unsecured § 726(a)(2)	Allowed	7100-000	\$138,262.05	\$0.00	\$0.00	\$0.00	\$138,262.05
73	ROBERT MCGUIRE  205 SPRUCE ST. DENVER PA 17517	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
74	USHIO AMERICA  ATTN: MANAGING AGENT 5440 CERRITOS AVE. CYPRESS CA 90630	General Unsecured § 726(a)(2)	Allowed	7100-000	\$6,750.90	\$0.00	\$0.00	\$0.00	\$6,750.90
75	PHILIP ALLEN THEODORE 160 RUMSON ROAD ATLANTA GA 30305	Wages	Allowed	5300-000	\$12,850.00	\$0.00	\$0.00	\$0.00	\$12,850.00
75a	PHILIP ALLEN THEODORE  160 RUMSON ROAD ATLANTA GA 30305-____	General Unsecured § 726(a)(2)	Allowed	7100-000	\$258,394.00	\$0.00	\$0.00	\$0.00	\$258,394.00
76	STEPHANIE L. SORENSEN 3104 W. CISCO RIDGE RD. TAYLORSVILLE UT 84129	Wages	Allowed	5300-000	\$1,333.33	\$0.00	\$0.00	\$0.00	\$1,333.33

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
76a	STEPHANIE L. SORENSEN  3104 W. CISCO RIDGE RD. TAYLORSVILLE UT 84129	General Unsecured § 726(a)(2)	Allowed	7100-000	\$60,000.00	\$0.00	\$0.00	\$0.00	\$60,000.00
77	HENRY L. KOZLOSKI  PO BOX 370 East Otis MA 01029	Equity Security Holders	Allowed	8200-052	\$800.00	\$0.00	\$0.00	\$0.00	\$800.00
78	JOSEPH GEHEBE  178 ECHO AVENUE EDISON NJ 08837	Equity Security Holders	Allowed	8200-052	\$750.00	\$0.00	\$0.00	\$0.00	\$750.00
79	SHERRY M. ADLER  24 COAKLEY AVE. HARRISON NY 10528	Equity Security Holders	Allowed	8200-052	\$2,300.00	\$0.00	\$0.00	\$0.00	\$2,300.00
80	PARFCO, LLC  ATTN: MANAGING AGENT 350 E. MICHIGAN AVE, STE 500 KALAMAZOO MI 49007	General Unsecured § 726(a)(2)	Allowed	7100-000	\$4,383.19	\$0.00	\$0.00	\$0.00	\$4,383.19
81	KENNETH D HOLROYD  419 BANNOCKBURN AVE AMBLER PA 19002-5806	Equity Security Holders	Allowed	8200-052	\$22,000.00	\$0.00	\$0.00	\$0.00	\$22,000.00
82	JOASIA CARSON  P O BOX 2147 MILL VALLEY CA 94942	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
83	DANA GUERTIN  2130 CAROLYN WAY BOUNTIFUL UT 84010	Equity Security Holders	Allowed	8200-052	\$1,500.00	\$0.00	\$0.00	\$0.00	\$1,500.00



Case No. 18-12662-ABLTrustee Name: Lenard E. SchwartzCase Name: MEDIZONE INTERNATIONAL, INC.Date: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
84	MORGAN AND RUTH O'SHEA  105 NIGHTINGALE AVE QUINCY MA 02169	Equity Security Holders	Allowed	8200-052	\$540.00	\$0.00	\$0.00	\$0.00	\$540.00
85	MARIBETH KAMBITSCH  2813 COMANCHE DR DAYTON OH 45420-3830	Equity Security Holders	Allowed	8200-052	\$3,647.76	\$0.00	\$0.00	\$0.00	\$3,647.76
86	CATHERINE M CAMPIGNO &  ANTHONY M CAMPIGNO 35 ELM AVE EAST SELKIRK NY 12158	Equity Security Holders	Allowed	8200-052	\$425.00	\$0.00	\$0.00	\$0.00	\$425.00
87	RUDOLPH K. PAULSEN JR.  18 TRADITIONAL LANE LOUDONVILLE NY 12211	Equity Security Holders	Allowed	8200-052	\$581.25	\$0.00	\$0.00	\$0.00	\$581.25
88	RONALD ST.JOHN  1320 POTTER DRIVE MANOTICK ONTARIO K4M1C6 CANADA	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
89	SOLOMON VOLEN &  IRMA VOLEN JT TEN 11921 COVERT RD PHILADELPHIA PA 19154	Equity Security Holders	Allowed	8200-052	\$200.00	\$0.00	\$0.00	\$0.00	\$200.00
90	DAVID M KROMBEEN  1557 LAKESIDE DRIVE HUDSONVILLE MI 49426	Equity Security Holders	Allowed	8200-052	\$12,880.00	\$0.00	\$0.00	\$0.00	\$12,880.00

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.

Trustee Name: Lenard E. SchwartzerDate: 9/29/2020Claims Bar Date: 09/12/2018

Claim No.:	Creditor Name	Claim Class	Claim Status	Uniform Tran Code	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
91	RENEE PAULSON  2247 W SHORE LANE WESTLAKE VILLAGE CA 91361-1951	Equity Security Holders	Allowed	8200-052	\$250,000.00	\$0.00	\$0.00	\$0.00	\$250,000.00
92	PAULINE L KING  1247 GRACE MEADOW DR MOORESVILLE NC 28115	Equity Security Holders	Allowed	8200-052	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
93	PAUL BORCHARDT  PO Box 2509 Amarillo TX 79105	Equity Security Holders	Allowed	8200-052	\$30,595.00	\$0.00	\$0.00	\$0.00	\$30,595.00
94	SIDNEY & SHARON STERN REVOCABLE TRUST  7215 E Silverstone Dr #1100 Scottsdale AZ 85255	Tardy General Unsecured § 726(a)(3)	Allowed	7200-000	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					<b>\$5,305,351.18</b>	<b>\$259,154.06</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$5,046,197.12</b>

Case No. 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Claims Bar Date: 09/12/2018

Trustee Name: Lenard E. Schwartz  
Date: 9/29/2020

## CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
Accountant for Trustee Fees (Other Firm)	\$2,500.00	\$2,500.00	\$2,500.00	\$0.00	\$0.00	\$0.00
Attorney for Trustee Expenses (Trustee Firm)	\$4,168.95	\$4,168.95	\$4,168.95	\$0.00	\$0.00	\$0.00
Attorney for Trustee Fees (Trustee Firm)	\$141,177.50	\$141,177.50	\$141,177.50	\$0.00	\$0.00	\$0.00
Chapter 7 Operating Expenses (incl. wages, payroll taxes and other taxes paid)	\$49,099.77	\$49,099.77	\$49,099.77	\$0.00	\$0.00	\$0.00
Equity Security Holders	\$1,787,696.52	\$1,787,696.52	\$0.00	\$0.00	\$0.00	\$1,787,696.52
General Unsecured § 726(a)(2)	\$5,042,964.85	\$3,162,717.21	\$0.00	\$0.00	\$0.00	\$3,162,717.21
Other Chapter 7 Administrative Expenses	\$32,035.00	\$32,035.00	\$32,035.00	\$0.00	\$0.00	\$0.00
Special Accountant for Trustee Expenses	\$4.09	\$4.09	\$4.09	\$0.00	\$0.00	\$0.00
Special Accountant for Trustee Fees	\$2,668.75	\$2,668.75	\$2,668.75	\$0.00	\$0.00	\$0.00
Special Counsel for Trustee Fees	\$27,500.00	\$27,500.00	\$27,500.00	\$0.00	\$0.00	\$0.00
Tardy General Unsecured § 726(a)(3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Trustee Compensation	\$28,583.28	\$28,583.28	\$0.00	\$0.00	\$0.00	\$28,583.28
Trustee Expenses	\$14,841.78	\$14,841.78	\$0.00	\$0.00	\$0.00	\$14,841.78
Wages	\$52,358.33	\$52,358.33	\$0.00	\$0.00	\$0.00	\$52,358.33

Exhibit D

**TRUSTEE'S PROPOSED DISTRIBUTION**

Case No.: 18-12662-ABL  
Case Name: MEDIZONE INTERNATIONAL, INC.  
Trustee Name: Lenard E. Schwartz

Balance on hand: \$116,986.31

Claims of secured creditors will be paid as follows: NONE

Total to be paid to secured creditors: \$0.00  
Remaining balance: \$116,986.31

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<b>Reason/Applicant</b>	<b>Total Requested</b>	<b>Interim Payments to Date</b>	<b>Proposed Payment</b>
LENARD E. SCHWARTZER, Trustee Fees	\$28,583.28	\$0.00	\$28,583.28
Lenard E. Schwartz, Trustee Expenses	\$14,841.78	\$0.00	\$14,841.78
Schwartz & McPherson Law Firm, Attorney for Trustee Fees	\$141,177.50	\$141,177.50	\$0.00
Schwartz & McPherson Law Firm, Attorney for Trustee Expenses	\$4,168.95	\$4,168.95	\$0.00
KENNETH A. SELTZER, CPA, Accountant for Trustee Fees	\$2,500.00	\$2,500.00	\$0.00
William M. Holland, Special Accountant for Trustee Expenses	\$4.09	\$4.09	\$0.00
Other: CASSAN MACLEAN IP LAW FIRM, Special Counsel for Trustee Fees	\$13,000.00	\$13,000.00	\$0.00
Other: HOGAN LOVELLS US, LLP, Special Counsel for Trustee Fees	\$14,500.00	\$14,500.00	\$0.00
Other: William M. Holland, Special Accountant for Trustee Fees	\$2,668.75	\$2,668.75	\$0.00

Total to be paid for chapter 7 administrative expenses: \$43,425.06  
Remaining balance: \$73,561.25

Applications for prior chapter fees and administrative expenses have been filed as follows:  
NONE

Total to be paid to prior chapter administrative expenses: \$0.00  
 Remaining balance: \$73,561.25

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$52,358.33 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
34	DAVID A. DODD	\$12,850.00	\$0.00	\$12,850.00
56	JUDE P. DINGES	\$12,850.00	\$0.00	\$12,850.00
72	DAVID A. ESPOSITO	\$12,475.00	\$0.00	\$12,475.00
75	PHILIP ALLEN THEORDORE	\$12,850.00	\$0.00	\$12,850.00
76	STEPHANIE L. SORENSEN	\$1,333.33	\$0.00	\$1,333.33

Total to be paid to priority claims: \$52,358.33  
 Remaining balance: \$21,202.92

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$3,162,717.21 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.7 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
1	MEYERS LAW GROUP. P.C.	\$466,812.00	\$0.00	\$3,129.52
2	MEYERS LAW GROUP, P.C.	\$1,118,448.00	\$0.00	\$7,498.10
3	PR Newswire, LLC	\$9,565.00	\$0.00	\$64.12
5	BETTY M. TANAKA	\$0.00	\$0.00	\$0.00
6	DURHAM JONES & PINEGAR	\$82,813.15	\$0.00	\$555.18
34a	DAVID A. DODD	\$412,737.78	\$0.00	\$2,767.00
42	L2 CAPITAL, LLC	\$155,775.62	\$0.00	\$1,044.32
43	SBI INVESTMENTS LLC, 2014-1	\$155,775.62	\$0.00	\$1,044.32
46	CASSAN MACLEAN	\$11,628.87	\$0.00	\$77.96

56a	Jude P. Dinges	\$210,275.00	\$0.00	\$1,409.69
68	HOGAN LOVELLS US LLP	\$71,096.03	\$0.00	\$476.63
72a	DAVID A. ESPOSITO	\$138,262.05	\$0.00	\$926.92
74	USHIO AMERICA	\$6,750.90	\$0.00	\$45.26
75a	PHILIP ALLEN THEODORE	\$258,394.00	\$0.00	\$1,732.28
76a	STEPHANIE L. SORENSEN	\$60,000.00	\$0.00	\$402.24
80	PARFCO, LLC	\$4,383.19	\$0.00	\$29.38

Total to be paid to timely general unsecured claims: \$21,202.92  
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Total to be paid to tardily filed general unsecured claims: \$0.00  
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00  
Remaining balance: \$0.00